YOUR MORTGAGE <b>BROKER</b>	CUSTOMER FIRST NAME
	CUSTOMER LAST NAME
	CUSTOMER PHONE #
ADDRESS	PLEASE COMPLETE THIS FORM ON <b>ADOBE READER</b> . CLICK HERE TO <b>GET IT FOR FREE</b> NOW.
E-MAIL	

# **MORTGAGE APPLICATION**

Applicants should complete this form as "Applicant 1" or "Applicant 2", as applicable. Applicant 2 information must also be provided (and the appropriate box checked) when a) the income or assets of a person other than the "Applicant 1" (including Applicant 1's spouse) will be used as a basis for loan qualification or b) the income or assets of the Applicant 1's spouse will not be used as a basis for loan qualification, but his or her liabilities must be considered because the Applicant 1 resides in a community property state, the security property is located in a community property state, or the Applicant 1 is relying on other property located in a community property state as a basis for repayment of the mortgage.

MORTGAGE INFO	RMATION		Items marked with * or in red are required.
Mortgage Details			
* Purpose of Loan Mortgage Amount Required	□ Refinance □ Switch	Approx Date Funds Required	(MM/DD/YYYY)
Preferred Mortgage C	Options		
Please select all that apply	<ul> <li>□ Low rates at origination</li> <li>□ Low rates at renewal</li> <li>□ Access to Credit Life Insurance</li> </ul>	☐ Flexible payment plans	☐ Flexible prepayment options



APPLICANT 1 INF	ORMATION			ltems mar	ked with * or in red are required.
Identification					
Title			* Date of Birth		(MM/DD/YYYY)
* First Name			SIN #		
* Last Name			Home Phone #		
Initial			Work Phone #		
			MobilePhone #		
			E-mail Address		
Current Living Addres	S				
Residential Status	□ Own	🗌 Rent	Number		
	$\Box$ Live with parents	□ Other	Street Name		
Monthly Rent Payments			Street Type		
			Street Direction		
			Unit		
			City/Town		
			Province		
			Postal Code		
			Time at Residence	YY	ММ
Previous Living Addre	SS (If Time at	Residence is less than 3 ye	ears in current living address)		
Residential Status	□ Own	🗌 Rent	Number		
	$\Box$ Live with parents	□ Other	Street Name		
Monthly Rent Payments	\$		Street Type		
			Street Direction		
			Unit		
			City/Town		
			Province		
			Postal Code		

## **APPLICANT 1 INFORMATION**

Items marked with \* or in red are required.

Present Employer			
Occupation Type		Number	
Industry Sector		Street Name	
industry Sector		Street Type	
Name of Employer		Street Direction	
Length of Employment	(YYMM Ex. 3 yrs 2 months = 0302)	Unit	
Years in Line of Business	(YYMM Ex. 3 yrs 2 months = 0302)	City/Town	
	(TTMIWEEX. 5 915 2 MONUTS = 0502)	Province	
		Postal Code	
		r ostar couc	
Income			
Type of Income		Other Income Source	
Annual Income	Ś	Other Annual Income	ć
Annual income	\$		Ş
Past Employer	(If Length of Employment is less than 3 years at pr	resent employer)	
Occupation Type		Number	
Industry Sector		Street Name	
		Street Type	
Name of Employer		Street Direction	
Length of Employment	(YYMM Ex. 3 yrs 2 months = 0302)	Unit	
Years in Line of Business	(YYMM Ex. 3 yrs 2 months = 0302)	City/Town	
		Province	
		Postal Code	

#### Income

Type of Income	Other Income Source
Annual Income \$	Other Annual Income \$

APPLICANT 2 INF	ORMATION			lten	ns marked with * or in red are required.
Identification					
Title			Date of Birth		(MM/DD/YYYY)
First Name			SIN #		
Last Name			Home Phone #		
Initial			Work Phone #		
			Mobile Phone #		
			E-mail Address		
Current Living Addres	S				Same as Applicant 1
Residential Status	🗌 Own	🗌 Rent	Number		
	$\Box$ Live with parents	□ Other	Street Name		
Monthly Rent Payments	\$		Street Type		
			Street Direction		
			Unit		
			City/Town		
			Province		
			Postal Code		
			Time at Residence	YY	ММ
Previous Living Addre	255 (If Time at Re	sidence is less than 3 year	rs in current living address)		Same as Applicant 1
Residential Status	Own	🗌 Rent	Number		
	$\Box$ Live with parents	□ Other	Street Name		
Monthly Rent Payments	\$		Street Type		
			Street Direction		
			Unit		
			City/Town		
			Province		
			Postal Code		

## **APPLICANT 2 INFORMATION**

Present Employer

 ${\it Items\ marked\ with\ *\ or\ in\ red\ are\ required}.$ 

Occupation Type		Number	
Industry Sector		Street Name	
		Street Type	
Name of Employer		Street Direction	
Length of Employment	(YYMM Ex. 3 yrs 2 months = 0302)	Unit	
Years in Line of Business	(YYMM Ex. 3 yrs 2 months = 0302)	City/Town	
		Province	
		Postal Code	
Income			
Type of Income		Other Income Source	
Annual Income	\$	Other Annual Income	\$

Past Employer	(If Length of Employment is less than 3 years at pre	esent employer)	
Occupation Type		Number	
Industry Sector		Street Name	
		Street Type	
Name of Employer		Street Direction	
Length of Employment	(YYMM Ex. 3 yrs 2 months = 0302)	Unit	
Years in Line of Business	(YYMM Ex. 3 yrs 2 months = 0302)	City/Town	
		Province	
		Postal Code	
Income			
Type of Income		Other Income Source	
Annual Income	Ś	Other Annual Income	\$

## SUBJECT PROPERTY INFORMATION

Items marked with \* or in red are required.

Property Value / Address

Purchase Price \$	Number	
MLS Listing Number	Street Name	
	Street Type	
	Street Direction	
Current Home Value \$	Unit	
*For Refinance	City/Town	
	Province	
	Postal Code	
		Same as Applicant 1's Address
Expense Details		
Monthly Taxes S	Monthly Condo Fee \$	

Monthly Taxes	\$
Tax Year	

**NEXT:** FINANCIAL INFORMATION

## **FINANCIAL INFORMATION**

Items marked with \* or in red are required.

#### Assets

Туре	Where / Financial Institution(s)	Amount / Value
Cash in Bank / Saving		\$
RRSP		\$
Gift		\$
Vehicle		\$
Stocks, bonds, Mutual funds, etc		\$
Other Assets		\$
Household Goods		\$
Life Insurance		\$
Deposit on purchased		\$

#### Liabilities

Туре	Where / Financial Institution(s)	Balance Owing	Monthly Payment
Credit Cards		\$	
Bank/Personal Loans		\$	\$
Automobile Loan		\$	\$
Alimony		\$	\$
Child Support		\$	\$
Student Loan		\$	\$
Wage Garnishment		\$	\$
Other Liabilities		\$	\$
Unsecured Line of Credit		\$	
Income Tax		\$	\$
Secured Line of Credit		\$	
Lease		\$	\$
Auto Lease		\$	\$

NET WORTH	_	TOTAL ASSETS	— TOTAL LIABILITIES
\$	=	\$	— \$

### REVIEW

Note to Broker

Items marked with \* or in red are required.

ACKNOWLEDGEMENT AND AGREEMENT

I hereby agree to all terms in the above agreement and: (a) certify that the information given in my application is complete and correct, (b) consent to this agreement being exchanged by email and other electronic means, which may be less secure than mail, (c) consent that this electronic agreement shall be deemed as valid as a paper contract, and (d) consent that my printed name below shall act as my signature.
 I agree to receive electronic messages containing news and updates relevant to me and/or the mortgage industry. I understand my consent can be withdrawn at any time.

#### Applicant 2 (if applicable) :

I hereby agree to all terms in the above agreement and: (a) certify that the information given in my application is complete and correct, (b) consent to this agreement being exchanged by email and other electronic means, which may be less secure than mail, (c) consent that this electronic agreement shall be deemed as valid as a paper contract, and (d) consent that my printed name below shall act as my signature. (Only required if there is an Applicant 2)

I agree to receive electronic messages containing news and updates relevant to me and/or the mortgage industry. I understand my consent can be withdrawn at any time.

Applicant 1's Signature (Your typed name is your signature) (MM/DD/YYYY)

Date

Applicant 2's Signature (Your typed name is your signature) Date

## **END OF THE APPLICATION**

(MM/DD/YYYY)

