YOUR MORTGAGE BROKER	CUSTOMER <b>FIRST NAME</b> CUSTOMER <b>LAST NAME</b>
	CUSTOMER <b>PHONE #</b>
ADDRESS	PLEASE COMPLETE THIS FORM ON <b>ADOBE READER</b> . CLICK HERE TO <b>GET IT FOR FREE</b> NOW.
E-MAIL	

# **MORTGAGE APPLICATION**

Applicants should complete this form as "Applicant 1" or "Applicant 2", as applicable. Applicant 2 information must also be provided (and the appropriate box checked) when a) the income or assets of a person other than the "Applicant 1" (including Applicant 1's spouse) will be used as a basis for loan qualification or b) the income or assets of the Applicant 1's spouse will not be used as a basis for loan qualification, but his or her liabilities must be considered because the Applicant 1 resides in a community property state, the security property is located in a community property state, or the Applicant 1 is relying on other property located in a community property state as a basis for repayment of the mortgage.

MORTGAGE INFO	RMATION			Items marked with * or in red are required.
* Purpose of Loan  Mortgage Amount  Required	☐ Refinance	☐ Pre-Approval ☐ Switch	Approx Date Funds Required	(MM/DD/YYYY)
Preferred Mortgage Options				
Please select all that apply	☐ Low rates at origin☐ Access to Credit Lin		enewal 🔲 Flexible payment plans	☐ Flexible prepayment options



<b>APPLICANT 1 INF</b>	ORMATION			Items marked with $st$ or in red are required.
Identification				
Title			* Date of Birth	(MM/DD/YYYY)
* First Name			SIN #	
* Last Name Initial			Home Phone # Work Phone #	
initiai			Work Phone # MobilePhone #	
			E-mail Address	
Current Living Addres	is .			
Residential Status	$\square$ Own	□ Rent	Number	
	☐ Live with parents	☐ Other	Street Name	
Monthly Rent Payments	\$		Street Type	
, ,			Street Direction	
			Unit	
			City/Town	
			Province	
			Postal Code	
			Time at Residence	YY MM
Previous Living Addre	(If Time at	Residence is less than 3 years	ears in current living address)	
Residential Status	□ Own	☐ Rent	Number	
	$\square$ Live with parents	☐ Other	Street Name	
Monthly Rent Payments	\$		Street Type	
			Street Direction	
			Unit	
			City/Town	
			Province	

Postal Code

### **APPLICANT 1 INFORMATION** Items marked with \* or in red are required. Present Employer Occupation Type Number **Industry Sector** Street Name Street Type Name of Employer Street Direction Length of Employment (YYMM Ex. 3 yrs 2 months = 0302) Unit Years in Line of Business City/Town (YYMM Ex. 3 yrs 2 months = 0302) Province Postal Code Income Other Income Source Type of Income Annual Income Other Annual Income Past Employer (If Length of Employment is less than 3 years at present employer) Number Occupation Type Street Name **Industry Sector** Street Type Street Direction Name of Employer Unit Length of Employment (YYMM Ex. 3 yrs 2 months = 0302) City/Town Years in Line of Business (YYMM Ex. 3 yrs 2 months = 0302) Province Postal Code

#### Income

Type of Income	Other Income Source
Annual Income \$	Other Annual Income \$

APPLICANT 2 INF	ORMATION			ltem.	s marked with * or in red are required.
Identification					
Title			Date of Birth		_(MM/DD/YYYY)
First Name			SIN #		
Last Name			Home Phone #		
Initial			Work Phone #		
			Mobile Phone #		
			E-mail Address		
Current Living Address	s				Same as Applicant 1
Residential Status	□ Own	☐ Rent	Number		
	$\Box$ Live with parents	☐ Other	Street Name		
Monthly Rent Payments	\$		Street Type		
			Street Direction		
			Unit		
			City/Town		
			Province		
			Postal Code		
			Time at Residence	YY	MM
Previous Living Addre	(If Time at Re	sidence is less than 3 year	rs in current living address)		Same as Applicant 1
Residential Status	□ Own	☐ Rent	Number		
	$\Box$ Live with parents	☐ Other	Street Name		
Monthly Rent Payments	\$		Street Type		
			Street Direction		
			Unit		
			City/Town		
			Province		

Postal Code

<b>APPLICANT 2 INF</b>	ORMATION		Items marked with $st$ or in red are required.
Present Employer			
Occupation Type Industry Sector  Name of Employer Length of Employment Years in Line of Business	(YYMM Ex. 3 yrs 2 months = 0302) (YYMM Ex. 3 yrs 2 months = 0302)	Number Street Name Street Type Street Direction Unit City/Town Province Postal Code	
Type of Income Annual Income	\$	Other Income Source Other Annual Income	\$
Past Employer	(If Length of Employment is less than 3 years a	t present employer)	
Occupation Type Industry Sector Name of Employer Length of Employment Years in Line of Business	(YYMM Ex. 3 yrs 2 months = 0302) (YYMM Ex. 3 yrs 2 months = 0302)	Number Street Name Street Type Street Direction Unit City/Town Province Postal Code	
Income			
Type of Income Annual Income	\$	Other Income Source Other Annual Income	\$

SUBJECT PROPERTY INFORMATION	ltems marked with * or in red are required.
Property Value / Address	
Purchase Price \$ MLS Listing Number  Current Home Value \$ *For Refinance	Number  Street Name  Street Type  Street Direction  Unit  City/Town  Province  Postal Code  Same as Applicant 1's Address
Expense Details	
Monthly Taxes \$	Monthly Condo Fee \$

Tax Year

# **FINANCIAL INFORMATION**

Items marked with  $\ast$  or in red are required.

# Assets

Туре	Where / Financial Institution(s)	Amount / Value
Cash in Bank / Saving		\$
RRSP		\$
Gift		\$
Vehicle		\$
Stocks, bonds, Mutual funds, etc		\$
Other Assets		\$
Household Goods		\$
Life Insurance		\$
Deposit on purchased		\$

# Liabilities

Туре	Where / Financial Institution(s)	Balance Owing	Monthly Payment
Credit Cards		\$	_
Bank/Personal Loans		\$	\$
Automobile Loan		\$	\$
Alimony		\$	\$
Child Support		\$	\$
Student Loan		\$	\$
Wage Garnishment		\$	\$
Other Liabilities		\$	\$
Unsecured Line of Credit		\$	
Income Tax		\$	\$
Secured Line of Credit		\$	
Lease		\$	\$
Auto Lease		\$	\$

REVIEW			Items marked with * or in red are required
Note to Broker			
ACKNOWLEDGEMENT AND AGREEM	1ENT		
		tion is complete and correct, (b) consent to this agreement bein valid as a paper contract, and (d) consent that my printed name	
		industry. I understand my consent can be withdrawn at any tim	
Applicant 2 (if applicable):			
		tion is complete and correct, (b) consent to this agreement bein valid as a paper contract, and (d) consent that my printed name	
l agree to receive electronic messages containing news ar	nd updates relevant to me and/or the mortgage i	industry. I understand my consent can be withdrawn at any time	2.
	(MM/DD/YYYY)		(MM/DD/YYYY)
Applicant 1's Signature (Your typed name is your signature)	Date	Applicant 2's Signature (Your typed name is your signature)	Date

**END OF THE APPLICATION** 

